DANFORTH & MEIERHENRY, LLP

MARK V. MEIERHENRY
TODD V. MEIERHENRY
SABRINA S. MEIERHENRY
CLINT SARGENT
PATRICK J. GLOVER

October 14, 2008

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Mitchell
- Special Assessment Bonds, Series 2008-720

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $1.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:ts
Encl.

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OCT 16 2008
S.D. SEC. OF STATE
1839543

315 SOUTH PHILLIPS AVENUE, SIOUX FALLS, SOUTH DAKOTA 57104
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City of Mitchell
Davison County, South Dakota
Special Assessment Bond, Series 2008-720

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Mitchell.

2. Designation of issue: Special Assessment Bond, Series 2008-720

3. Date of issue: September 29, 2008

4. Purpose of issue: Street Improvement Project

5. Type of bond: Tax-exempt.

6. Principal amount and denomination of bond: $150,000.00.

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Special Assessment Bond is true and correct on this 29th day of September 2008 .

By: Marilyn Wilson
Its: Finance Officer

Form: SOS REC 050 08/84

$150,000
City of Mitchell
Special Assessment Bonds, Series 2008-720

Dated Sep 29, 2008 — Debt Service Report — 30/360/2+

Dates	Principal	Coupon	Interest	Total	BY 4/1	FY 1/1
04/01/2009	$8,502.85	4.550	3,450.42	11,953.26	11,953	
10/01/2009	$8,696.29	4.550	3,219.06	11,915.35		23,869
04/01/2010	$8,894.13	4.550	3,021.22	11,915.35	23,831	
10/01/2010	$9,096.47	4.550	2,818.88	11,915.35		23,831
04/01/2011	$9,303.41	4.550	2,611.93	11,915.35	23,831	
10/01/2011	$9,515.07	4.550	2,400.28	11,915.35		23,831
04/01/2012	$9,731.53	4.550	2,183.81	11,915.35	23,831	
10/01/2012	$9,952.93	4.550	1,962.42	11,915.35		23,831
04/01/2013	$10,179.36	4.550	1,735.99	11,915.35	23,831	
10/01/2013	$10,410.94	4.550	1,504.41	11,915.35		23,831
04/01/2014	$10,647.78	4.550	1,267.56	11,915.35	23,831	
10/01/2014	$10,890.02	4.550	1,025.33	11,915.35		23,831
04/01/2015	$11,137.77	4.550	777.58	11,915.35	23,831	
10/01/2015	$11,391.15	4.550	524.19	11,915.35		23,831
04/01/2016	$11,650.30	4.550	265.04	11,915.35	23,831	11,915
	$150,000.00		$28,768.13	$178,768.13	$178,768	$178,768